

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	36,799.65	214.59	0.59%
S&P 500	4,793.54	-3.02	-0.06%
FTSE 100	7,505.15	120.61	1.63%
DAX	16,152.61	131.88	0.82%
Nikkei 225	29,315.50	13.71	0.05%
Nasdaq	15,622.70	-210.1	-1.33%

Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	12,808.25	129.55	1.02%
BSE Sensex	59,855.93	672.71	1.14%
Nifty Bank	36,940.15	418.25	1.15%
NIFTY Midcap 100	30,870.35	82.35	0.27%
NIFTY Smallcap 100	11,455.00	0.32%	0.32%

Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	74.58	0.08	0.10%
EUR/INR	84.20	0.13	0.15%
GBP/INR	100.94	0.15	0.15%
JPY/INR	0.64	0.00	0.12%

Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	5734	-27	-0.47%
Natural Gas	280.8	0.2	0.07%
Gold	482.5	17.5	3.76%
Silver	62130	-96	-0.15%
Aluminium	226.25	0.1	0.04%
Copper	748.65	-2.55	-0.34%

Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	5834.72	4,560.86	1,273.86
DII	5,250.38	4,717.41	532.97
F&I			
FII Index Fut	4160.11	3456.81	703.30
FII Index Opt	558601.04	560409.05	-1,808.01

Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	16.91	0.31	1.87%
INDIA VIX	22.52	0.70	3.21%
10 yrs Gsec Yield	Latest	1D Chg.	1D % Chg.
US	1.64	-0.02	-1.43%
India	6.52	0.00	0.05%
Nifty Supports	S3	S2	S1
Nifty	17655	17715	17765

NIFTY 50 Companies support and Resistance					
TRADING SYMBOL	NAME OF COMPANY		S3	S2	S1
SUNPHARMA	Sun Pharmaceutical Industries Limited		807.93	820.17	829.53
TCS	Tata Consultancy Services Limited		3,753.10	3,782.40	3,830.55
ASIANPAINT	Asian Paints Limited		3,364.65	3,389.85	3,422.05
INFY	Infosys Limited		1,855.13	1,866.57	1,883.78
TITAN	Titan Company Limited		2,468.73	2,496.57	2,539.28
UPL	UPL Limited		741.80	748.65	755.45
ICICIBANK	ICICI Bank Limited		750.97	757.28	765.37
DRREDDY	Dr. Reddy's Laboratories Limited		4,433.80	4,784.40	4,811.70
ULTRACEMCO	UltraTech Cement Limited		7,424.37	7,518.03	7,585.52
ITC	ITC Limited		216.02	217.53	218.67
IOC	Indian Oil Corporation Limited		111.55	112.40	113.20
KOTAKBANK	Kotak Mahindra Bank Limited		1,784.57	1,799.93	1,826.27
TECHM	Tech Mahindra Limited		1,728.60	1,747.80	1,765.40
ONGC	Oil & Natural Gas Corporation Limited		139.23	141.17	144.73
HINDUNILVR	Hindustan Unilever Limited		2,318.75	2,337.05	2,371.50
LT	Larsen & Toubro Limited		1,891.92	1,903.23	1,920.37
AXISBANK	Axis Bank Limited		691.68	695.87	702.68
HDFC	Housing Development Finance Corporation Limited		2,578.98	2,599.67	2,637.33
NTPC	NTPC Limited		121.85	124.30	128.40
HCLTECH	HCL Technologies Limited		1,286.82	1,297.03	1,316.27
INDUSINDBK	IndusInd Bank Limited		872.30	884.20	894.15
RELIANCE	Reliance Industries Limited		2,365.33	2,384.67	2,422.33
BAJAJ-AUTO	Bajaj Auto Limited		3,226.38	3,248.52	3,271.73
BAJFINANCE	Bajaj Finance Limited		7,132.47	7,183.98	7,271.97
CIPLA	Cipla Limited		900.48	910.37	917.68
BAJAJFINSV	Bajaj Finserv Limited		16,566.83	16,709.47	16,904.73
SBIN	State Bank of India		461.32	466.18	474.97
ADANIPO RTS	ADANI PORTS		717.75	725.20	732.10
COALINDIA	Coal India Limited		147.05	149.70	151.35
GRASIM	Grasim Industries Limited		1,629.33	1,643.67	1,667.83
BHARTIARTL	Bharti Airtel Limited		677.83	684.12	690.68
POWERGRID	Power Grid Corporation of India Limited		198.77	202.13	206.27
MARUTI	Maruti Suzuki India Limited		7,411.33	7,465.67	7,540.33
TATAMOTORS	Tata Motors Limited		467.65	475.85	482.60
BPCL	Bharat Petroleum Corporation Limited		373.32	379.03	382.32
HEROMOTOCO	Hero MotoCorp Limited		2,441.83	2,455.12	2,470.03
HINDALCO	Hindalco Industries Limited		462.00	467.00	471.50
M&M	Mahindra & Mahindra Limited		808.38	817.02	824.73
TATASTEEL	Tata Steel Limited		1,113.27	1,124.88	1,136.47
JSWSTEEL	JSW Steel Limited		653.87	658.63	664.37
EICHERMOT	Eicher Motors Limited		2,644.10	2,664.80	2,683.50

News

Indian Equities:

Weak opening on the cards

*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 66 points at the opening bell.

*Overseas, Asian stocks are trading lower on Wednesday, with investors awaiting the minutes from the U.S. Federal Reserve's latest meeting for clues on the central bank's interest rate hike moves.

Corporate News

*Reliance Industries: Mukesh Ambani's telecom arm - Reliance Iio, India's plans its biggest ever rupee bond sale for gaining market share. The company plans to raise up to \$671 million by way of issuing notes maturing in five years at a coupon of 6.20 per cent, according to people familiar with the matter

*Bharti Airtel: India's second largest mobile service provider Bharti Airtel has shelved plans to amalgamate its digital businesses into the listed entity and demerge its core telecom business into a separate subsidiary

*Hindustan Unilever (HUL): Distributors in Maharashtra have decided to call off their agitation against the FMCG major for the next three months. This comes after HUL assured them that it will correct the price disparity between traditional trade and the organised distribution channel.

*Future Group stocks: In a setback to the Future Group, the Delhi High Court on Tuesday dismissed the Group's petitions seeking a direction to the Singapore International Arbitration Centre (SIAC) -- adjudicating Amazon's objections against Future's deal with Reliance.

*Mystic Electronics: The company's board has approved a proposal for stock split in 10:1 ratio. Subsequently, each equity share with a face value of Rs 10 will be sub-divided into 10 equity shares with a face value of Re 1. each.

Indian Economy

*With the country's outbound shipments all set to cross USD 400 billion this fiscal year, the commerce ministry is planning to launch Brand India Campaign to give momentum to exports of both services and products in new markets, an official said.

Global Economy

*More evidence is emerging that the Omicron coronavirus variant is affecting the upper respiratory tract, causing milder symptoms than previous variants and resulting in a "decoupling" in some places between soaring case numbers and low death rates, a World Health Organization official said on Tuesday.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	36840.15	418.25	1.15%	NIFTYENR	23370.35	521.10	2.28%
NIFTY IT	39370.70	246.90	0.63%	NIPHARM	14040.65	-115.75	-0.82%
NIFTY METAL	5606.85	-21.25	-0.38%	NIFTYMNC	19837.70	33.90	0.18%
NIFTY AUTO	11139.40	24.85	0.22%	NIFTYPSU	2616.75	32.05	1.24%
NIFTY FMCG	37800.35	194.30	0.52%	NIFTYSER	25091.15	252.55	1.02%

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
NTPC	132.50	6.50	5.16%	TATAMOTORS	489.35	-8.25	-1.66%
ONGC	148.30	5.25	3.67%	COALINDIA	153.00	-2.30	-1.48%
SBIN	483.75	12.95	2.75%	TATACONSUM	739.00	-9.00	-1.20%
POWERGRID	210.40	5.40	2.63%	SUNPHARMA	838.90	-10.05	-1.18%
RELIANCE	2,460.00	56.15	2.34%	SHREECEM	26,950.00	297.40	-1.09%

Indian ADR Stocks

Infosys ADR	Latest	1D Chg.	1D % Chg.	HDFC Bank ADR	Latest	1D Chg.	1D % Chg.
Infosys ADR	25.11	-0.15	-0.59%	HDFC Bank ADR	67.31	0.79	1.19%
Tata Motors ADR	32.23	-1.25	-3.73%	ICICI Bank ADR	20.53	0.18	0.88%

Nifty Resistance

Nifty	R3	R2	R1
Nifty	17955	17895	17845

End of the Report.

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